



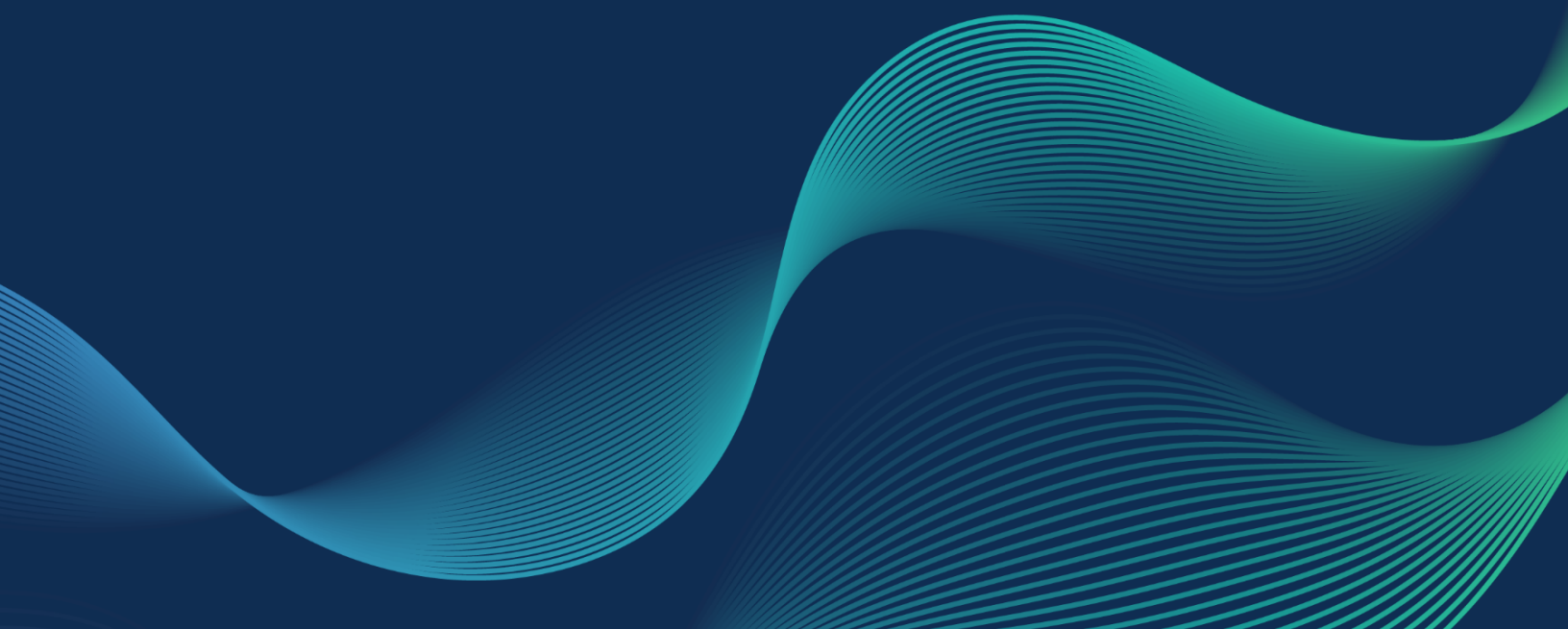
2026 SPRING LAUNCH

Data in Motion.

Putting Your Data to Work Where It Matters Most.

With the Zywave Spring 2026 Launch, we're putting your data in motion — flowing contacts into CRMs, building cyber quotes automatically, pre-filling analytics from company profiles, and generating compliance documents straight from policy data. This release eliminates friction across every workflow so your team can focus on what actually moves the business forward.

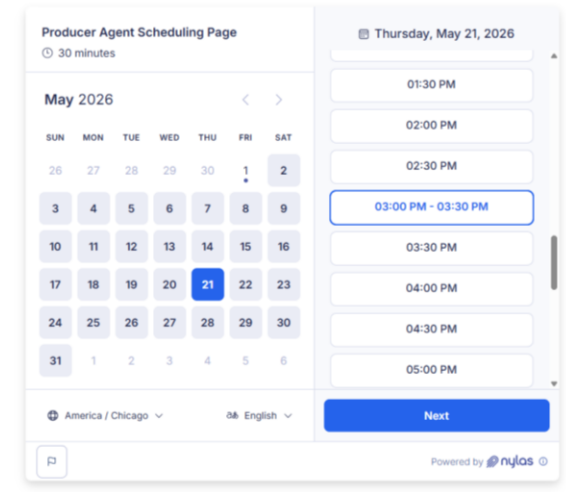
This release represents a significant step forward in how insurance agencies operate, integrating powerful capabilities across our platform to help you grow organically, distribute more effectively, and elevate every client and team member experience.



Faster Organic Growth and Seller Productivity

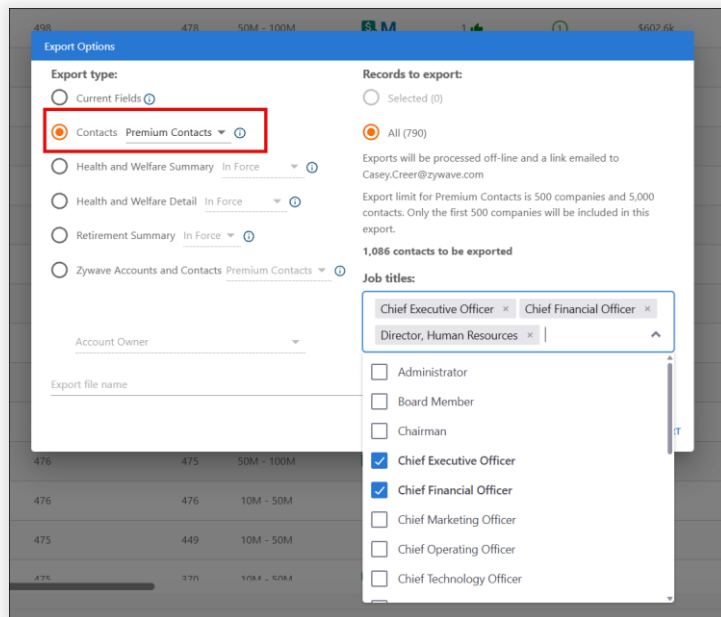
AI PRODUCER AGENT: EMBEDDED MEETING SCHEDULING

Prospects who receive AI Producer Agent outreach can now book a meeting directly from the email — no back-and-forth needed. An embedded scheduling link shows available times and confirms the meeting on the spot, keeping momentum before a prospect changes their mind.



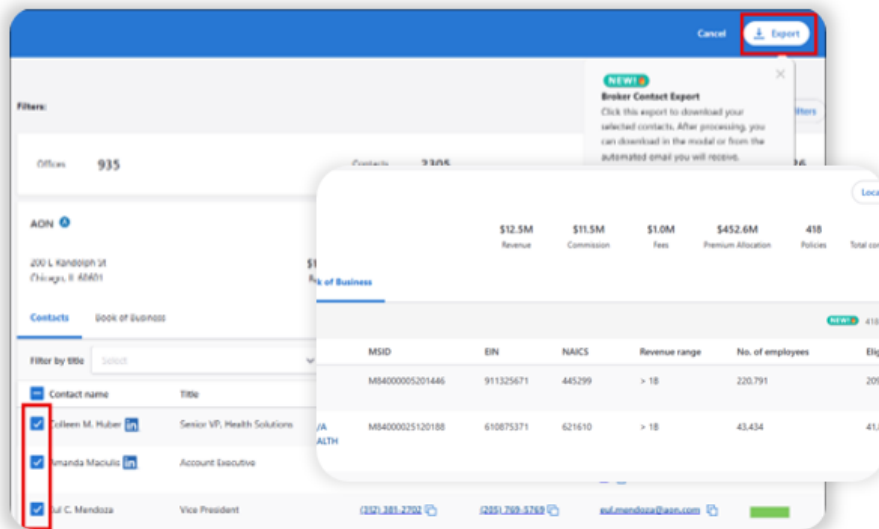
MIEDGE: BULK EXPORT PREMIUM COMPANY CONTACTS

Your contacts are already in miEdge. Now they're in motion — flowing directly into the tools where your prospecting actually happens. Export to your CRM, email platform, or sales list with no copy-paste and no manual re-entry



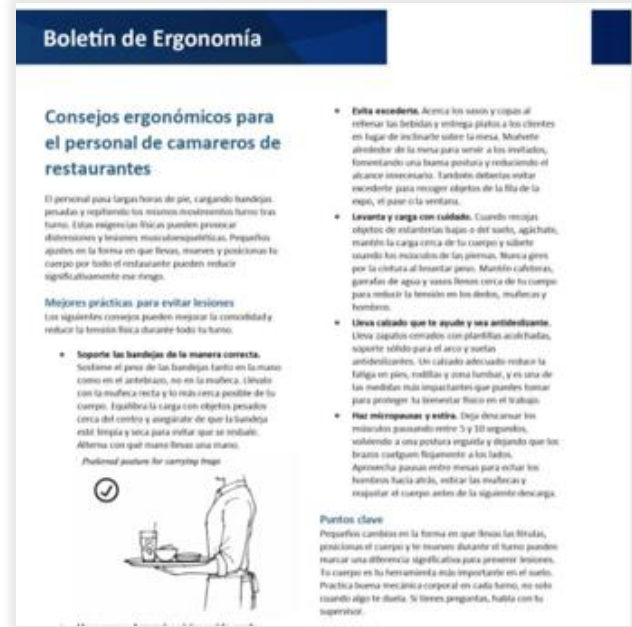
MIEDGE: BROKER DASHBOARD EXPORTS

Premium users can now export broker contacts and book of business data directly into their CRM, email platform, or sales lists — no manual workarounds. This removes friction from the prospecting workflow and drives faster time-to-value for premium accounts.



CONTENT CLOUD: NEW CONTENT AVAILABLE

Over 550 new pieces of content have been added for both Commercial and Employee Benefits with an updated, modernized look and feel for eight series and expanded Safety features including a Safety Training Brief and an Ergonomics Bulletin.



Differentiated Distribution

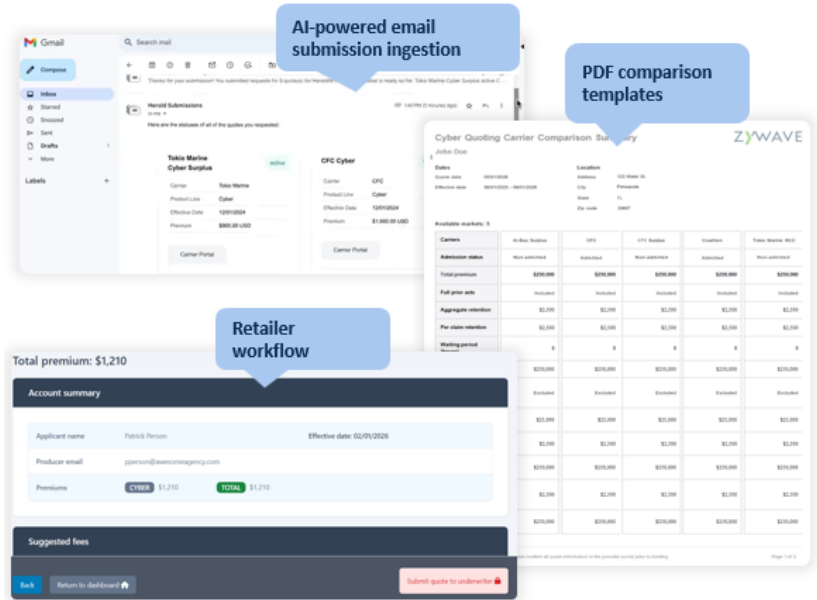
FASTER CYBER QUOTES

CPQ / Cyber Quoting — 3 Enhancements

Quote Letter PDF: Turn carrier comparisons into a clean, downloadable PDF — making it easy for insureds to evaluate options and choose with confidence.

Retailer Workflow Access: Retail agents can now quote cyber directly — no wholesaler required. Faster quoting for more users across the distribution chain.

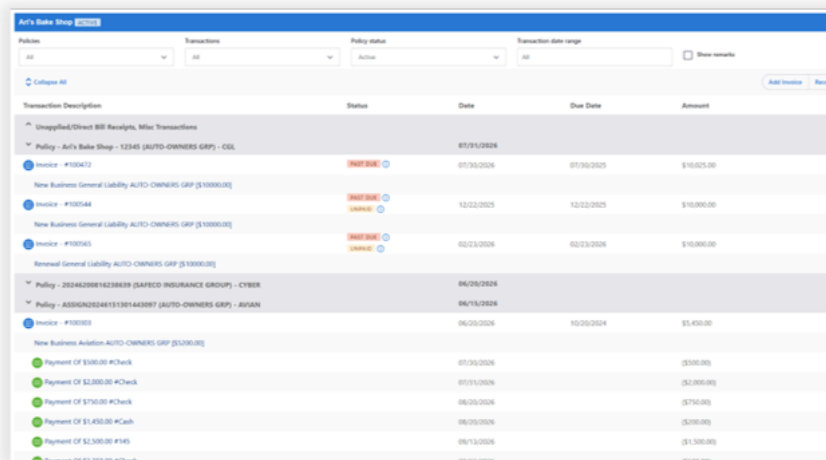
AI-Powered Email Intake: AI reads incoming emails and attachments and builds quotes automatically — less manual entry, more throughput.



Digital Client Experience

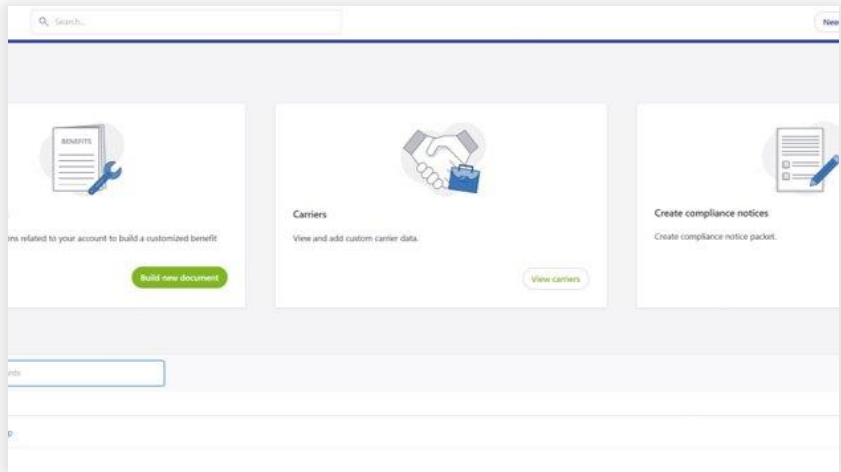
PARTNER PLATFORM: AGENCY BILL INVOICE TO WEB

With web-based invoicing, you can view invoices and financial information from any device, anywhere — putting you in control of your billing without being tied to a desk or single location. The intuitive interface makes it easy to navigate invoices and find account details in seconds, so you spend less time searching and more time serving clients. Managing agency bill invoices becomes faster and more flexible, freeing your team from manual processes and giving you back time to focus on growing your business.



BENEFIT DOCUMENT BUILDER: CORE POLICY INTEGRATION

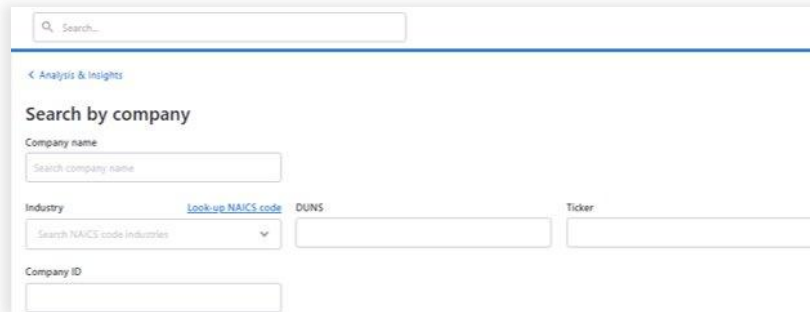
Transfer plan header data and eligibility from Core Policies directly into the Benefit Document Builder — eliminating manual data entry for ERISA-compliant Wrap documents and SPDs. Accuracy and compliance are built in from the start.



Better Predicting Risk

ENHANCED COMPANY SEARCH IN COMMERCIAL ANALYTICS

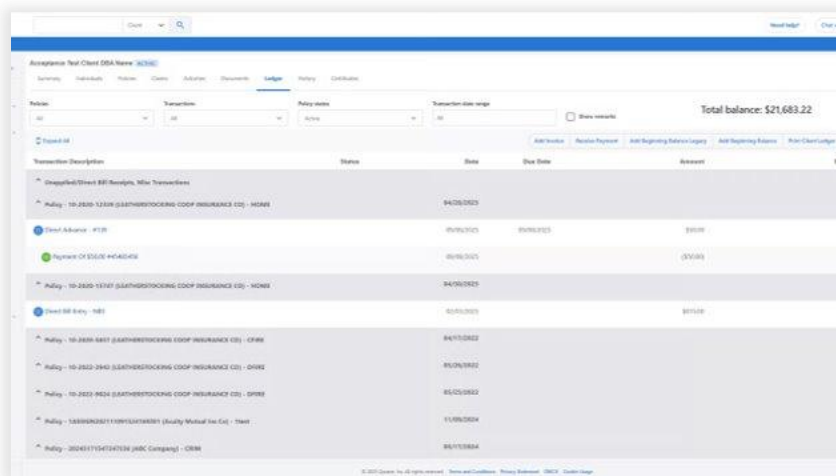
Enriched search results and smarter dropdowns let users pinpoint the correct company quickly. Parameters auto-populate from the company profile in Benchmark Analysis and Advanced Cyber, reducing manual setup. Company hierarchy integration surfaces parent/subsidiary relationships so every analysis starts with the complete picture.



Secure & Modern

PL CPQ MODERN PRICING: TRANSPARENT USAGE VISIBILITY

For the first time, customers can see and validate exactly how their teams quote, prefill (CoreLogic & TransUnion), and transact — removing uncertainty and restoring trust in usage-based pricing. Every quote and prefill is tracked consistently across UI and API channels, eliminating billing discrepancies and the need for manual reconciliation.



Transaction Description	Status	Date	Due Date	Amount	Ref
Chappaqua Street #112 (Leatherstocking Coop Insurance Co) - 10248		04/08/2022			
Chappaqua Street #113 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022	05/06/2022	\$9100	
Chappaqua Street #114 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022		\$3300	
Chappaqua Street #115 (Leatherstocking Coop Insurance Co) - 10248		04/08/2022			
Chappaqua Street #116 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022			
Chappaqua Street #117 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022			
Chappaqua Street #118 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022			
Chappaqua Street #119 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022			
Chappaqua Street #120 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022			
Chappaqua Street #121 (Leatherstocking Coop Insurance Co) - 10248		05/06/2022			

Want to learn more about these new features and releases?
Watch the [2026 Spring Launch webinar](#) or visit zywave.com.

ZYWAVE

