



2025 SUMMER LAUNCH:

Revolutionizing the Insurance Ecosystem with Innovation Across the Lifecycle

The 2025 Summer launch reflects Zywave's ongoing commitment to delivering innovative solutions that address the evolving needs of the insurance industry, comprising enhancements across the portfolio centered around three key areas of focus: Elevating Human Performance, providing an Ecosystem Advantage, and delivering Unrivaled Data and Content.

A decorative graphic consisting of numerous thin, parallel lines that form a series of overlapping, wavy shapes. The lines are colored in a gradient from light blue to a vibrant green, creating a sense of movement and depth. This graphic is positioned in the lower half of the page, partially overlapping the text area.

Elevating Human Performance

Zywave's recent innovation significantly enhances the digital experience for both customers and their clients, streamlining workflows and improving data management.

ACCOUNT MANAGEMENT AND POLICY DATA:

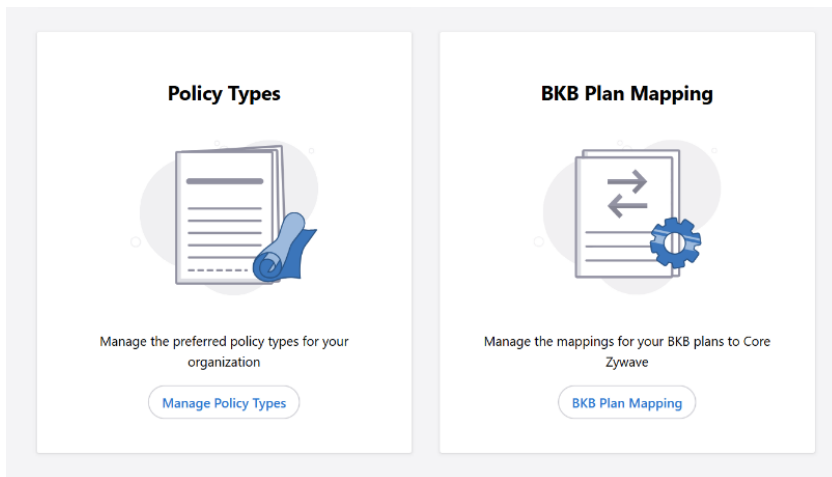
Provides a modern user experience and centralized location for managing customers and prospects, enhanced data entry with automatic pre-fill for key fields – like client or prospect websites, revenue, employee size, address, and key contacts – enabling better tracking and overall customer journey management.

MARKETING AUTOMATION:

Design dynamic marketing campaigns segmented by policy information, including policy type, carrier, and renewal date. New dynamic list capabilities enrich customer outreach and engagement processes.

BROKERAGEBUILDER POLICY DATA INTEGRATION:

Allow users to automatically generate policy-driven lists directly from data in their benefits management system, empowering them to better target and communicate with their clients.



PARTNER PLATFORM INTEGRATION TO ZYWAVE SUITE:

Enhances user experience and security, integrating more features into streamlined web-based workflows and improving data access across the Zywave suite.

AI-POWERED DATA EXTRACTION FROM SUMMARY OF BENEFITS & COVERAGE:

Streamlines the manual process of entering benefit coverage data, by utilizing an AI-powered workflow, ultimately saving time and increasing efficiency during renewals.

The screenshot shows a web application interface for data extraction. On the left, there is a document titled "Summary of Benefits and Coverage: What This Plan Covers & What You Pay for Covered Services" for "Insurance Company 1, Plan Option 1". The document includes a table with "Important Questions" and "Answers".

Important Questions	Answers	Why This Matters
What is the overall deductible?	\$500 (individual) or \$1,000 (family)	Generally, you must pay all of the costs from copay up to the deductible amount before this plan begins to pay. If you have other family members on the plan , each family member must meet their own individual deductible until the total amount of deductible copayments paid by all family members meets the overall family deductible .
Are there services covered before you meet your deductible?	Yes. Copayments , coinsurance , and primary care services are covered before you meet your deductible .	The plan covers some terms and services even if you haven't yet met the deductible amount. But a copayment or coinsurance may apply. For example, the plan covers certain preventive services without cost sharing and before you meet your deductible . See a list of covered preventive services at https://www.healthcare.gov/your-preventive-care-benefits/ .
Are there other deductibles for specific services?	Yes. \$300 for prescription drug coverage and \$20 for occupational therapy services. There are no other specific deductibles.	You must pay all of the costs for these services up to the specific deductible amount before this plan begins to pay for those services.
What is the out-of-pocket limit for this plan?	For in-network providers \$2,500 (individual) / \$5,000 (family) for out-of-network providers \$4,000 (individual) / \$8,000 (family)	The out-of-pocket limit is the most you could pay in a year for covered services. If you have other family members in this plan , they have to meet their own out-of-pocket limit until the overall family out-of-pocket limit has been met.
What is not included in the out-of-pocket limit?	Copayments for certain services, coinsurance , deductible changes and health care this plan doesn't cover.	Even though you pay those copayments, they don't count toward the out-of-pocket limit .
Will you pay less if you use a preferred provider?	Yes. See www.healthcare.gov or call 1-800-999-9999 for a list of network providers .	This plan uses a preferred network . You will pay less if you use a provider in the plan's network . You will pay the most if you use an out-of-network provider , and you might receive a bill from a provider for the difference between the provider's charge and what your plan pays (balance billing). To avoid your network provider from not being an in-network provider for your services (such as lab work), check with your provider before you get services.

On the right, a "Review data" panel shows extracted values for various categories:

- Deductible Single: \$500 (78%)
- Deductible Family: \$1,000 (78%)
- Deductible Type: deductible type (91%)
- Coinurance: 40% (91%)
- OOP Max Single: \$2,500 (91%)
- OOP Max Family: \$5,000 (91%)
- Inpatient Facility: \$100/day copay (91%)
- Outpatient Surgery: copaysingle_value (91%)

CLIENT CLOUD:

Unlock dynamic, real-time updates to customer employee handbooks and multi-state comparisons, aiding in customer retention. New capabilities have been added to proactively notify customers when policies change, as well as to access industry and state-specific policies.

The screenshot shows the ZYWAVE Client Cloud interface. It displays a list of policies for "Pedro's Auto Care". The policies are categorized by Technology (e.g., Health, Life, Disability) and include details such as Policy Name, Status, Last updated, Requirement, and Add/Remove options.

Technology	Policy Name	Status	Last updated	Requirement?	Add/Remove
Health	Health policy	INACTIVE	12/15/24	REQUIRED	X
Health	Social media policy	INACTIVE	12/15/24	NONE	X
Health	Travel policy	APPROVED	12/25	LOCAL	X
Health	Internet policy	APPROVED	12/15/24	RECOMMENDED	X
Health	Phone policy	APPROVED	12/25	RECOMMENDED	X
Health	Social media policy (HR)	EXCLUDED	12/15/24	RECOMMENDED	X
Employee benefits	Employee benefits	INACTIVE			
Employee benefits	Employee benefits	INACTIVE			
Working hours	Working hours	INACTIVE			
Working hours	Working hours	INACTIVE			
Expenses & reimbursement	Expenses & reimbursement	APPROVED			

The screenshot shows an "Email settings" dialog box. It asks the user how often they would like to receive email notifications about new or updated policies applicable to their handbook. The options are:

- Weekly
- Monthly
- Annually
- Never - do not send me email notifications

Buttons for "Cancel" and "Confirm" are at the bottom right.

KEY INDUSTRY INTEGRATIONS:

Expands available integrations that automate data processing, reducing redundant data entry and streamlining workflows.

Ecosystem Advantage

Zywave is expanding its digital distribution capabilities to drive premium growth opportunities for carriers and enhancing quoting efficiency for brokers — helping both gain an edge in a competitive market.

EXPANDED CARRIERS & COVERAGE LINES:

Added nine carriers across 15 different states within Auto quoting; added six Medical ACA carriers; one Vision and Dental carrier across 48 states; and within Commercial and E&S, added 15 carriers across nine lines of coverage.

ZYWAVE CPQ – BENEFITS:

Enhances the Dental & Vision shopping experience to allow for a comprehensive view of insurance options, improving the quoting process.

PERSONAL LINES QUOTING API:

Expands into Flood coverage as an available line of business, allowing insurers to grow quote volume and brokers to surface and compare rates in an efficient quoting workflow.



MGA HUB:

Surfaces bindable quotes within MGA Hub from select carriers, streamlining the quoting process and ensuring greater fidelity in the quoting workflow. With the new Analytics Dashboard gain instant visibility into your MGA's performance with standardized charts for quoted and bridged premiums, quote volume, top offices, carriers, and underwriters, all filterable by line of business.

CLARIONDOOR:

Expands industry-based rating content available within the platform with addition of AAIS Commercial Output Program (COP) and ISO Commercial Automobile New Class Plan. Statuses have been added to the forms configuration to better manage policy endorsements.

Unrivaled Data and Content

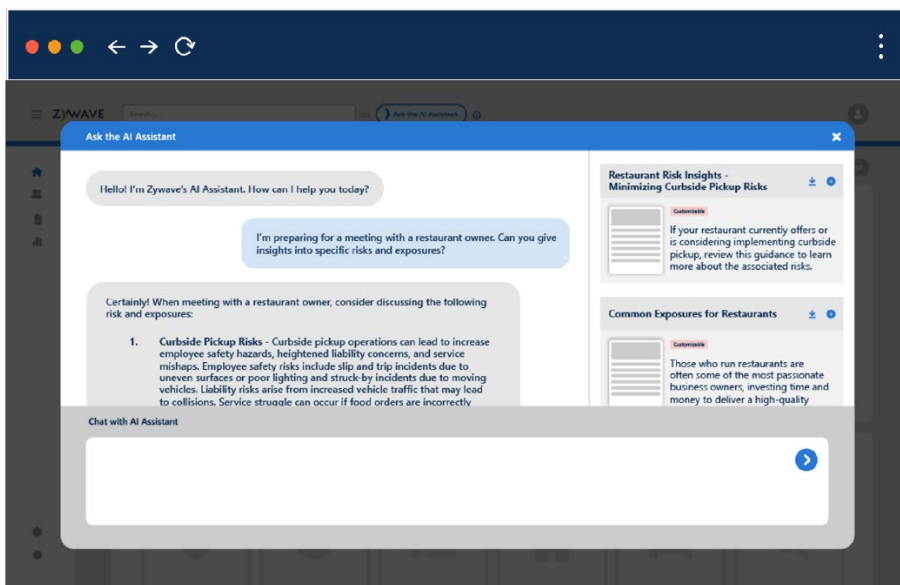
New features are designed to accelerate organic growth by improving prospecting strategies and the way in which content can be surfaced and utilized.

P&C ONESOURCE:

Updated user interface allows for more granular targeting of specific ISO Forms, equipping users to identify relevant content faster.

CONTENT CLOUD:

Empowers users to leverage an AI Assistant to get answers faster, with responses derived from Zywave content resources.



MIEDGE BROKER SEARCH:

Allows for more granular search activity based on characteristics of specific broker's book of business – including lines of coverage, client characteristics, and more – allowing carriers to target relevant broker information and unlock more strategic partnership conversations.

Go here to watch the [2025 Summer Launch webinar](#) to learn more about these new features and releases.



Want to learn more? Visit zywave.com