

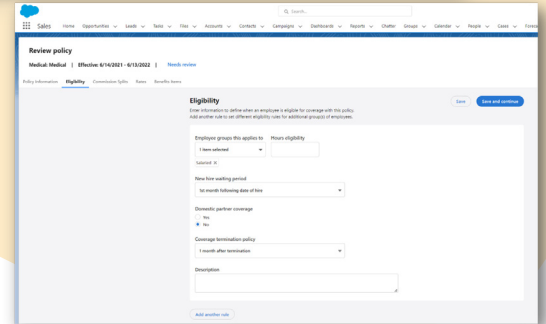
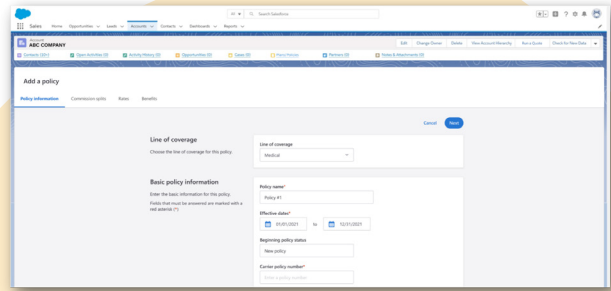
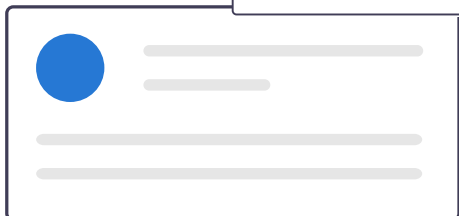
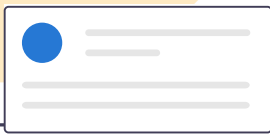
Policy Management

AMS for Employee Benefits for Salesforce

Using Salesforce with your organization is a powerful tool that allows you to connect many different departments, workflows and processes. With Zywave, you can add policy management and fully automate your policy workflows in Salesforce. With immediate access to your data, you are able to become a more efficient and effective agency.

Simply put, if you use Salesforce you need to take advantage of Zywave's AMS for Employee Benefits Policy Management module to maximize efficiency, better measure and report and proactively service your clients.

Automate Your Policy Workflows in Salesforce



Workflow Collaboration

Bridge workflows between Producers, Account Managers and all team members within your organization to provide accurate information from policy sold to policy serviced.

Connected Data & Reporting

In order to better identify opportunities for efficiency, you need clear visibility into your data and easy to understand reports. Instantly access your data through Salesforce reporting or APIs.

Complete Data Access

AMS for Employee Benefits is natively integrated into Salesforce which means all records, fields and data is contained with Salesforce. No custom integration needed.