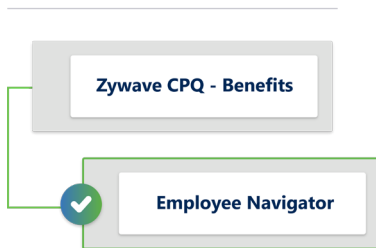


BETTER TOGETHER

# CPQ - Benefits Integrations & Workflow Improvements

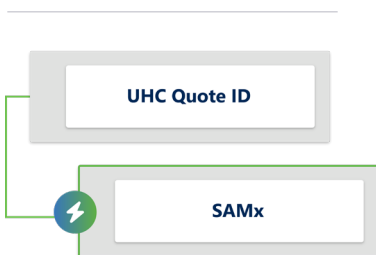
Zywave is proud to work together with complementary software tools via embedded integrations and workflow solutions to save time, reduce manual entry errors, and increase the efficiency of your workflows.



## Connect to your Benefit Administration System

Employee Navigator is a benefits administration and HR platform helping insurance brokers manage benefits, new hire onboarding, ACA reporting, and more. Zywave's one-way integration with Employee Navigator enables plans from sold quotes to automatically flow into Employee Navigator. Your team saves valuable time by reducing enrollment site setup and maintenance including data entry errors.

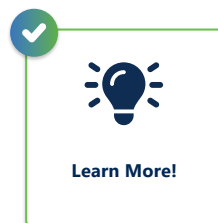
Learn more about Employee Navigator at <https://www.employeenavigator.com/>



## Connect your Proposed Plan within UnitedHealthcare

Improve your workflows and save time by using the UnitedHealthcare (UHC) Quote ID on your Zywave CPQ-Benefits proposal to expedite group installation in UnitedHealthcare's Sales Automation Management (SAMx) system. With this workflow improvement, company information (contact information, line of coverage, SIC code), census details, and plans quoted are automatically imported into SAMx. This will apply to any Medical ACA, Dental, or Vision plans added to a proposal. This currently does not apply to level-funded plans.

For more information and training on using the UHC Quote ID, visit our [support page](#).



## Connect to your Agency Management System (AMS)

Interested in our integration with a leading industry Agency Management System (AMS)? Reach out to Zywave at [marketing@zywave.com](mailto:marketing@zywave.com) or contact us at 855-454-6100 to learn more.